

Product transfer – customer declaration

Please complete this form and return by post to confirm your client(s) consent to act on their behalf in a mortgage product transfer. Customers can also telephone us to confirm their consent verbally by calling the number shown to the right. Please ensure your portal reflects the below details.

Customer Loyalty Team
Aldermore
PO Box 363
Wilmslow
SK9 0BT
Please send back to this address

Customer details

Customer 1 full name:

Customer 2 full name:

Security address:

Postcode:

I/we authorise you to release information relating to the following account number(s) ONLY

Account number(s):

Intermediary details

Please note: we can only release information to an FCA authorised broker who is registered to submit business with Aldermore.

Please release this information to:

Adviser name:

Company name:

FCA number:

Email address:

(your Aldermore Residential portal username)

Mortgage network:

Mortgage club:

Customer declaration

I/we understand that this agreement will remain in place until it is cancelled by me or Aldermore Bank PLC, or after 6 months have expired, whichever is sooner.

Customer 1 signature

Customer 2 signature

Date

Date

Please tick this box if you give consent for Aldermore to send or receive your personal documents via email to and from your broker relating to the product transfer. Please be aware emails are never guaranteed secure, Aldermore do take safeguard measures but emails could still be accessed by unauthorised users.

Aldermore

01625 469 730
intermediaries.aldermore.co.uk

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