

Product Switch – customer declaration

Complete this form and send back to us by post or email to confirm your client(s) consent to act for them in a mortgage product switch. Customers can also phone us to confirm their consent.

Please make sure your portal registration matches the details you include in this form.

Send back to:
Product Switch Team
Aldermore
PO Box 363
Wilmslow
SK9 0BT

Or email: product.switch@aldermore.co.uk

Tel: 01625 469 730

Customer details

Full name (customer 1):

Full name (customer 2):

Security address:

Postcode:

I/we authorise you to release information about the following account number(s) ONLY

Account number(s):

Please tick this box if you give consent for Aldermore to send or receive your personal documents by email and/or post to and from your broker for the product switch. We need to let you know that emails are never guaranteed to be secure. Aldermore do take safeguarding measures but emails could still be accessed by unauthorised users.

Post

Email

Intermediary details

Please note: we can only release information to an FCA authorised broker who is registered to submit business with Aldermore.

Please release this information to:

Adviser name:

Company name:

FCA number:

Email address:

(your Aldermore Residential portal username)

Mortgage network:

Mortgage club:

Are you charging a broker fee? Yes No If Yes, the fee is: £

Customer declaration

I/we understand that this agreement will be in place until it's cancelled by me or Aldermore Bank Plc, or after 6 months have passed, whichever happens first.

Signature (customer 1)

Signature (customer 2)

Date

Date

Aldermore

intermediaries.aldermore.co.uk

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